

Monthly report – Trade in Goods & Qualitative
Name of Mission (Country): Bahrain
June 2026

A. Trade in Goods

a) Total trade in goods (non-oil) during

0	6	2	0	2	6
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	Export (US \$ Million)	Import (US \$ Million)	Status Provisional (P) / Final (F)
Country's Trade with India	21.97 (Cumulative during Jan-June: 232.51)	52.33 (Cumulative during Jan-June: 336.15)	P
Country total global trade	688.80 (Cumulative during Jan-June: 4370.47)	990.62 (Cumulative during Jan-June: 5967.53)	P

Source : Information & e Government Authority, Kingdom of Bahrain

b) Preferential trade in goods during

0	6	2	0	2	6
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S. No.	Preferential / Free Trade Agreement with India	Preferential Imports from India (US\$ million)	Preferential Imports from World (US\$ million)
-	Nil	NA	NA

(Source: Customs/National Trade Statistics of reporting country)

S. No.	Preferential / Free Trade Agreement with India	Preferential Exports to India (US\$ million)	Preferential Exports to World (US\$ million)
-	Nil	NA	NA

(Source: based on Certificate of Origin issued by reporting country)

0	6	2	0	2	6
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c) Top 10 items of Import from India during

S No	Commodity (8 Digit HS code)	Value (US \$ million)	Quantity	Unit of Measurement	% share in the total import of the commodity
1	PITCH COKE 27082000	6.82	6220898	KG	53
2	SEMI-MILLED OR WHOLLY MILLED RICE, WHETHER OR NOT POLISHED OR GLAZED 10063000	4.68	4622801.421	KG	34
3	Normal wheat 10019910	2.9	6595320	KG	98

4	OTHER BONELESS MEAT OF BOVINE ANIMALS, FROZEN 02023090	2.58	450518	KG	89
5	FERRO-SILICO-MANGANESE 72023000	2.00	1616080	KG	100
6	PRIVATE CARS, CURRENT, SPARK IGNITION, 1001 TO 1500 CC 87032211	1.83	121	NO	43
7	OTHER ALUMINIUM OXIDE 28182000	1.70	2544950	KG	2
8	OTHER poly(ethylene terephthalate) 39076900	1.65	1100000	KG	74
9	KAOLIN 25070010	1.20	3784750	KG	100
10	Other bars and rods of iron or non-alloy steel. 72159090	1.03	463721	KG	66

Source : Information & e Government Authority, Kingdom of Bahrain

0	6	2	0	2	6
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d) Top 10 items of export to India

S No	Commodity (8 Digit Hs Code)	Value (Us \$ Million)	Quantity	Unit Of Measurement	% Share In The Total Export Of The Commodity
1	UNWROUGHT ALUMINIUM ALLOYS 76012000	9.41	2650165	KG	8
2	COPPER WASTE AND SCRAP 74040000	5.16	505.328	T	79
3	ALUMINIUM WASTE AND SCRAP 76020000	3.65	1145	T	83
4	WASTE AND SCRAP OF STAINLESS STEEL 72042100	1.19	628	T	100
5	Flattened aluminium alloys coils and strips of a thickness of 0.2 mm or more but not exceeding 0.4 mm 76061220	0.98	215113	KG	38
6	REFINED COPPER TUBES AND PIPES 74111000	0.51	38945	KG	4
7	BRIDGES AND BRIDGE-SECTIONS 73081000	0.33	382482	KG	0.4

8	OTHER CASING AND TUBING USED IN OIL DRILLING 73062900	0.22	100000	KG	97
9	OTHER PETROLEUM OILS 27101999	0.13	195000	KG	100
10	THE PERSONAL EFFECTS AND USED HOUSEHOLD APPLIANCES BROUGHT INTO THE COUNTRY BY THE NATIONALS RESIDING ABROAD OR THE FOREIGNERS COMING FOR THE FIRST TIME FOR RESIDENCE IN THE COUNTRY. 98010000	0.11	62930.5	KG	21

Source : Information & e Government Authority, Kingdom of Bahrain

e) Potential item of imports from India

S No	Commodity (6 Digit HS code)	Rationale (Max 200 words)
1	Engineering Goods	In view of upcoming Infrastructure and energy projects including renewable Energy in Bahrain, there is a considerable scope to increase export of Engineering goods & project exports.
2	Pharmaceuticals (300220)	India's share in Bahrain's pharma market has remained less than 2% of its import. Patented medicines and foreign drug companies dominate the Bahraini pharmaceutical market. However, the generic drug sector is expected to grow as the government is looking to introduce mandatory health insurance scheme and control costs. This provides Indian pharma companies opportunity to make inroads in Bahraini market. Recognition of the Indian Pharmacopoeia (IP) has been taken up by the Mission and the proposed annex to the MoU in Healthcare Sector to promote trade of pharmaceutical products may help in boosting the pharma exports .
3.	Electronic Goods (including mobile phone)	Smartphones are the single largest export items from China to Bahrain which is the largest exporting country to Bahrain. Similarly, other electronic goods constitute important part of Chinese export basket to Bahrain. With India emerging as hub for Smartphones and other electronic goods , there is considerable scope to increase our export of these products to Bahrain.
4	Jewellery of gold (71131910)	Gold jewellery is among top ten import items of Bahrain of which our share in the last year (2025) was only 6%. However, considerable amount of Indian jewellery is coming through UAE which captures 54% of Bahraini market. There is scope to increase our direct export to Bahraini market given popularity of Indian designs and craftsmanship.
5	Organic and processed food products	There is considerable scope to increase export of organic food, processed cereals, protein bars, healthy beverages, dairy products etc.

6	Coffee Products	The Coffee market in Bahrain is well positioned for continued growth, driven by growing consumer interest in specialty coffee, sustainable sourcing and home brewing equipment. There is a scope for increased import from India, especially in specialty, single origin Arabica, and value added coffee products. Currently the Mission is conducting a market survey on Coffee products in Bahrain with an objective to increase export of coffee products from India to Bahrain. This survey will develop a better understanding for enhancing trade of coffee products from India to Bahrain.
7	Renewable energy products	Bahrain is actively working towards diversifying energy sources, with solar power especially expected to generate up to 1,300 MW by 2040. So there will be a considerable scope to increase the export of renewable energy products and related investments from India to Bahrain.

B. Qualitative

Month:

0	6	2	0	2	6
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a. Alerts on customs tariff changes:

S.No.	Notification no. and date	HS code	Description	Original customs tariff	Present customs tariff	Effective from	Remarks if any
NIL during the period							

b. Alerts on non tariff measures (SPS/TBT/ import and export procedures/ restrictions/ prohibitions, licensing/ STEs etc.):

S.No	Notification no./ date	Measure	Effective from	Remarks if any
NIL during the period				

c. Alerts on standards, technical regulations and conformity assessment procedures:

S.No.	Notification no./ date	Standard/ technical regulation/ conformity assessment procedure	HS Codes	Effective from	Remarks if any
NIL during the period					

d. Alerts on trade defense measures taken by respective country: (Safeguards including special safeguard, antidumping, CVD or anti- subsidy)

S.No.	Notification no., date or other references	Type (initiation, final, prov., sunset, consultations, new shipper review)	Details of products/ sectors affected (including	Effective from	Remarks if any
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			HS codes)		
NIL during the period					

e. Alert on services, regulatory regime, qualification requirement, licensing procedures, visa regime, barriers etc.

S.No.	Notification no., and date or other references	Service sectors affected	Modes	Effective from	Remarks if any
NIL during the period					

2. Feedback

a). Feedback from major Indian Industries/ other commercial concerns and Indian trade visitors to Bahrain.

S No.	Name of Business House	Activity Sector	Name(s) of large / key participants	General Feed Back (Max 200 words)
Nil				

b). Feedback from major trade activities including logistic events (trade fairs/ tourism events/ BSM including Indian participation) -

S No.	Activity (Trade fair)	Date and Venue	Name(s) of large / key participants	Feedback received
1	Al Jazira Mango Festival 2026	04 June 2026	- Mr. Rajiv Kumar Mishra Counsellor	Al Jazira Supermarket organized the Great Mango Football Festival 2026 from 04-10 June 2026. 55 varieties of Mangoes were displayed from various countries including India.
2	Inauguration of ODOP and Tourism Walls of Keralam & Puducherry	11 June 2026	- Ambassador Shri Vinod K. Jacob - Ms. Nivetha S, Second Secretary (Commerce) - Mr. Ranjeet Kumar Attache (Commerce)	Ambassador H.E. Mr. Vinod K. Jacob inaugurated the Keralam & Puducherry Tourism and ODOP walls at the Consular Hall of the Embassy, showcasing India's rich cultural heritage, tourism potential and unique local products. The Mission also promoted Bharat Innovates 2026, to be held from 14-16 June 2026 in Nice, France. The Mission displayed brochures of Bharat Innovates 2026, highlighting India's growing innovation and startup ecosystem on the global stage.

c). Feedback from local commercial visitors to trade fairs in India, including under BSM / local commercial establishments,

No	Activity (trade fair)	Date and Venue	List of large / key participants from Bahrain	Number of Business Visa issued	Feed Back received (Max 200 words)
Nil					

D) Total business visa issued during the month of June, 2026 – 4

3. Trade & investment:

a. Significant Trends in trade & investment

S No	Category	Details of Significant Trends (200 Words)
1	Trade in Goods	I) Global Trends for the period (June 2025 to June 2026) ◆ Fall in Global Imports by Bahrain: -36% ◆ Fall in Global Exports by Bahrain: -28% II) Trends in Trade with India (June 2025 to June 2026) ◆ Fall in Import from India : -26% ◆ Fall in Export to India : -23% III) Monthly Global Trends for Bahrain (May 2026 to June 2026) ◆ Rise in Import by Bahrain: 20% ◆ Rise in Export by Bahrain: 25% IV) Monthly Trends with India (May 2026 to June 2026) ◆ Rise in Imports from India: 2% ◆ Fall in Exports to India: -31% (Sources: https://www.data.gov.bh/en/ResourceCenter)
2	Trade in Services	-----
3	Investment	Total cumulative Indian investment in Bahrain stands roughly at USD 2 billion in (Q1) 2026. India is the 6th largest investor in Bahrain. (Source: EDB). There are about 7521 Indian companies registered in Bahrain, some with partnership. (Source : NV Ref 424/2020:MOFA,Bahrain) as on 22nd October 2020 2) As per RBI/DIPP statistics, cumulative FDI equity inflows from Bahrain into India have registered marked increase in recent years [US\$ 187.39 mn from April 2000 to March 2026) Source : (https://dpiit.gov.in/publications/fdi-statistics)

b. Opportunities for investments/assets on offer/major company divestment

S.No.	Sector Name (List attached)	Particulars of the asset/company	Contact details
Nil			

c. Information on tender Notice for projects and procurement's of Interest to Indian Project exporters/ suppliers (USD15 million & above):

S.No.	Tender/procurement notice No and date	Sector	Value of tender/procurement
Nil			

(Tender notifications are available on: (<http://www.tenderboard.gov.bh>))

c. Trade Queries for Import / Export

No.	Enquiry originator	Products	Nature (Import/Export)	Action Taken (Max.200 words)
1	Indian Companies (attached at Annexure -I)	Mixed	Export	The Mission has received 114 trade queries from India during June 2026 . All the queries have been replied. The queries were mainly on food, ceramic & tiles, spices, pharmaceutical etc.

4. Important India related statements of commercial significance by political leader, think tanks, chambers, associations etc. Significant stories/features on India related trade, Investment, services and logistic sector, publications in foreign journals/details etc.

- i. **(02.06.2026 Al Bilad) India announces closing to trade deal with US:** Indian Commerce Minister Piyush Goyal announced that India and the United States are close to finalizing the first phase of their free trade agreement after months of intensive and arduous negotiations.
- ii. **(02.06.2026 Al Bilad) India seeks to increase Venezuelan Oil imports:** The Indian Ministry of External Affairs announced on Tuesday that Venezuela's interim president, Delcy Rodriguez, will visit India from June 3 to 7, as New Delhi seeks to increase its crude oil imports from Caracas. India was the second-largest importer of Venezuelan oil in May, with Reuters reporting purchases of 427,000 barrels per day, second only to the United States.
- iii. **(02.06.2026 Gulf Daily News) India-US near trade pact as tariff terms hinge on Section 301 relief:** India is likely to discuss Washington's Section 301 investigation and potential tariff measures with US trade officials, as the two nations seek to finalise a deal, an Indian government source said yesterday. A US delegation led by Assistant US Trade Representative for South and Central Asia Brendan Lynch will hold three days of talks with Indian trade officials in New Delhi from today.
- iv. **(03.06.2026 The Daily Tribune) India-Oman CEPA comes into force:** Trade between two countries expected to rise. The India-Oman Comprehensive Economic Partnership Agreement (CEPA) comes into force from today, marking a significant milestone in bilateral economic relations and providing Indian exporters with duty-free access across 98.08 per cent of Oman's

tariff lines, covering 99.38 per cent of India's export value.

- v. **(03.06.2026 Al Bilad) Indian Cabinet approves \$1 billion budget support:** The Indian Cabinet has approved a one-time budget support package of 100 billion rupees (\$1 billion) for oil marketing companies to stabilize jet fuel supplies for scheduled domestic and international flights. Bloomberg News quoted Information and Broadcasting Minister Ashwini Vashnaw as saying the government has set the price of jet fuel at 75.6 rupees per liter for domestic flights.
- vi. **(03.06.2026 Gulf Daily News) India tightens silver import rules:** India has tightened restrictions on silver imports by adding grain and powder forms to the list of restricted categories and mandating prior valid import authorisation, as the world's biggest consumer of the metal tries to rein in shipments and ease pressure on the rupee. Imports of silver in the form of grains, powder, other forms and where content is 99.9 per cent silver are restricted, according to a government order issued yesterday, and importers would need to secure a valid import authorisation from the Directorate General of Foreign Trade (DGFT).
- vii. **(04.06.2026 Al Bilad) Reserve Bank of India: report of gold sale is incorrect:** The Reserve Bank of India (RBI) has refuted a report claiming it is selling gold, citing data showing its physical gold reserves remain unchanged. The latest data in the RBI's monthly bulletin shows that physical gold reserves held steady at 880.52 metric tons in April, according to Bloomberg News. A statement from the RBI confirmed that gold reserves have remained at this level "so far."
- viii. **(05.06.2026 Gulf Daily News) India-UK trade deal talks 'making rapid progress':** Talks between Britain and India on implementing a free trade deal are moving quickly and going well, trade minister Peter Kyle said, suggesting the deal would not be reopened but could come into effect later than expected after a dispute over steel.
- ix. **(06.06.2026 The Daily Tribune) India sees Venezuelan oil 'opportunity' as Rodriguez meets Modi:** India's Prime Minister Narendra Modi hosted Venezuela's interim President Delcy Rodriguez yesterday for talks to bolster trade between the oil exporter and his energy-intensive nation. New Delhi's foreign ministry said India saw Venezuela's vast oil reserves as an "opportunity", saying it had already become a major source of crude.
- x. **(06.06.2026 Gulf Daily News) India to launch new ethanol-heavy fuel:** India will start rolling out petrol blended with 85 per cent ethanol (E85) that will be about 20 rupees per litre cheaper than regular E20 fuel, Oil Minister Hardeep Singh Puri said yesterday. Indian automakers have started launching flex-fuel vehicles that are compatible with the higher ethanol variant.
- xi. **(09.06.2026 Gulf Daily News) India-US trade deal 'can be finalised after tariff probe':** Two-way trade deal under negotiation between India and the United States can be finalised after the conclusion of Section 301 unfair trade practices investigations by Washington, an Indian trade official said yesterday.
- xii. **(10.06.2026 Gulf Daily News) Rise in India's gold tariff fuels smuggling revival:** India's sharp increase in gold import tariffs is fuelling a resurgence in smuggling that could exceed 100 metric tonnes this year, as soaring grey market margins allow smugglers to undercut banks and refiners of the precious metal, industry officials and bullion dealers said.
- xiii. **(11.06.2026 The Daily Tribune) Meta taps Reliance for first AI-enabled data centre in India:** Facebook-parent Meta and Indian conglomerate Reliance Industries yesterday announced a deal to develop an AI-enabled data centre in the state of Gujarat, as the US tech giant scales its digital footprint globally. The project, to be built in Jamnagar district, comes as technology giants race to expand computing capacity needed to support generative AI services in the world's fastest-growing major economy.
- xiv. **(11.06.2026 Gulf Daily News) Indian gold falls as overseas prices drop:** Indian gold prices dropped Hungary stressed nearly two per cent yesterday to their lowest since early May, falling below pre-duty-hike levels following a sharp decline in global bullion prices. The price correction could boost gold demand in the world's second-biggest consumer of the precious metal and lead to higher imports, dealers said.

- xv. **(13.06.2026 The Daily Tribune) Kerala and Puducherry tourism walls unveiled at India Embassy:** The Embassy of India in Bahrain inaugurated dedicated Kerala and Puducherry Tourism and One District One Product (ODOP) walls at its Consular Hall, highlighting the tourism potential, cultural heritage and unique products of the two Indian regions. Ambassador of India to Bahrain, H.E. Vinod K. Jacob, unveiled the walls in the presence of members of the Kerala community in the Kingdom. The displays feature prominent tourist attractions and a range of products identified under India's One District One Product (ODOP) initiative.
- xvi. **(14.06.2026 Al Bilad/The Daily Tribune) France and India Strengthen Strategic Partnership ahead of G7 Summit:** Emmanuel Macron and Narendra Modi reaffirmed the strength of the Franco-Indian partnership by inaugurating an exhibition in Nice on Sunday, the eve of the G7 summit, showcasing Indian innovations and technologies that the French president described as "indispensable."
- xvii. **(15.06.2026 The Daily Tribune) India, France elevate ties to Special Global Strategic Partnership:** Indian Prime Minister Narendra Modi and French President Emmanuel Macron have agreed to elevate bilateral relations to a Special Global Strategic Partnership, signalling a significant expansion of cooperation between the two countries. The leaders discussed ways to deepen cooperation in key sectors including defence, technology, space, security, counter-terrorism and innovation. They also reaffirmed their commitment to strengthening collaboration in emerging and strategic technologies.
- xviii. **(16.06.2026 The Daily Tribune) Indian startup Sarvam AI raises \$234 million:** Indian artificial intelligence startup Sarvam AI has secured \$234 million in the first close of its \$300 million Series B funding round, valuing the company at \$1.5 billion. The investment was backed by major players including HCLTech, Bessemer Venture Partners, Peak XV Partners, and Khosla Ventures.
- xix. **(16.06.2026 Gulf Daily News) India's silver imports hit over three-year low in May:** India's silver imports plunged 87 per cent in May from a year earlier to their lowest level in more than three years, government data showed yesterday, after the world's largest consumer of the metal tightened curbs on imports in nearly all forms.
- xx. **(17.06.2026 Gulf Daily News) India's rice stocks climb to record high:** India's rice stocks in government warehouses rose 15 per cent from a year ago to a record high for the start of June, while wheat stocks reached a five-year peak driven by increased farmer procurement, official data showed yesterday. State reserves of rice, including unmilled paddy, totalled a record 68.43 million metric tonnes as of June 1, far exceeding the government's target of 13.5 million tonnes for July 1.
- xxi. **(18.06.2026 The Daily Tribune) Modi reports US-India trade progress:** Indian Prime Minister Narendra Modi said there had been "significant progress" in long-running talks with Washington for a trade deal, according to a statement issued yesterday after his meeting with President Donald Trump. The leaders met on the sidelines of the G7 summit in Evian in France on Wednesday, their first face-to-face talks since February 2025 in Washington.
- xxii. **(18.06.2026 The Daily Tribune/Gulf Daily News) India's trade agreement with UK to take effect on Jul 15: Modi:** India's trade agreement with Britain will come into force on July 15, Prime Minister Narendra Modi said yesterday. The India-UK Comprehensive Economic and Trade Agreement (CETA) was signed in July last year, after more than three years of negotiations.
- xxiii. **(24.06.2026 The Daily Tribune) India hopes Hormuz traffic will provide energy relief:** Resumed shipping flows through the Strait of Hormuz would ease energy and fertiliser supply bottlenecks, India's security chief said during a BRICS security meeting in New Delhi on Tuesday. Indian National Security Advisor Ajit Doval said its reopening would be a "highly welcome development," as security chiefs of the BRICS bloc of nations met.
- xxiv. **(26.06.2026 The Daily Tribune) Amazon pledges additional \$13 bn in India AI investment:** E-commerce giant Amazon announced on Thursday an additional \$13-billion investment by 2030 to expand its artificial intelligence footprint in India, months after declaring plans to invest more

than \$35 billion. The announcement was made following a meeting between company CEO Andy Jassy and Indian Prime Minister Narendra Modi.

xxv. **(26.06.2026 Gulf Daily News) India increases LPG supplies to industries:** India has increased supplies of liquefied petroleum gas (LPG) to non-household users and removed caps on supplies to various commercial sectors after increased availability, the government said in a statement issued yesterday. India has decided to restore 50 per cent LPG supplies to commercial and industrial customers whose allocation had been suspended. India has also decided to increase the supply of propane, butane, and other molecules for petrochemical production, the government said.

xxvi. **(29.06.2026 The Daily Tribune) India's Maternal and Child Healthcare Hits New Highs:** India has made significant strides in health, nutrition and social development, with improvements recorded in maternal and child healthcare, women's empowerment, digital inclusion and access to basic services, according to the latest National Family Health Survey (NFHS-6). The survey showed maternal and child health indicators reaching their highest levels, with institutional deliveries rising to 90.6% from 88.6%, and births attended by skilled health personnel increasing to 91.3%. Full immunisation coverage among children also climbed to 87.1%.

xxvii. **(30.06.2026 Al Bilad) India's Industrial output growth exceeds expectations:** Data from India's Ministry of Statistics showed that the country's industrial output grew more than expected last month, driven by a significant increase in electricity production. According to preliminary data, industrial output rose by 5.1% year-on-year in May, following a 4.9% increase in April. Analysts had predicted a 4.7% year-on-year rise.

5. Details of trade research, information dissemination activity of the commercial wing

S. No	Nature of activity (trade research, information dissemination, seminars etc) (Max 200 words)	Details of Seminar conference (date/venue, no of participants) or research (Max 200 words)	Details of trade research(title of report executive summary, date of publication) (Max 200 words)
Nil			

6. Details of activities conducted out of Trade promotion budget:

BE for current financial year(2025-2026)	RE for current financial year	Amount Utilized	Details of Activity (Max 200 words)
Rs 1,00,000 (Funds provided in Trade Promotion, MOCI)		Nil	Nil
Rs. 4,00,000.00 (Funds provided in Market Expansion activity, MEA)		Rs. 46,169.98	Expenditure towards final payment for market study on coffee sector of Bahrain. Expenditure towards payment for making roll up banner of Bharat Innovates 2026.
Rs. 6,50,000.00 (Funds provided in State facilitation, MEA)		Rs. 1,07,948.59	Expenditure towards sticker printing and affixing Goa and Maharashtra Tourism wall

			Expenditure towards sticker printing and affixing Keralam and Puducherry ODOP & Tourism walls
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7. Action taken on previous JWG's Joint Commissions, Sub-Commissions etc. (issues that Mission had follow up with host Government):

S No.	Details of JWG/JEC with date & Venue	Action Point (Max 200 words)	Action Taken (Max 200 words)
NIL			

8. Complaints from foreign buyer/supplier on quality and trade dispute:

	Name of Foreign buyer/supplier	Address & contact details of foreign buyer/supplier	Name & address of Indian exporter/importer	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred.	Any Outcome
Nil						

9. Complaints of Indian exporter/importer: -

	Name of Indian exporter/importer	Address & address of foreign buyer/supplier	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred.	Any outcome

Nil

10. Any other issues for importance (Max 500 words)

This issues with the approval of Ambassador.

(Nivetha S)
Second Secretary (Commerce)
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